



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to firm. Demand was light to moderate on prompt and deferred shipments. No trading was reported. Offerings are short to light and held with confidence. The market tone on bulk parts was steady, fresh white meat was fully steady, frozen white meat, mechanically separated turkey and thigh meat barely steady. Demand on parts and meats was light to good. Offerings short to light.

EXPORT MARKET HIGHLIGHTS

Trading centered on limited sales of thigh meat, balance slow. Demand was light to moderate. Offerings in a full range, short to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	114-129
TURKEYS Y TOMS 22-24#	112-129
TURKEYS Y TOMS 24-26#	112-129
TURKEYS Y TOMS 26 LBS & OVER	111-135

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	87
FROZEN TURKEYS Y TOMS 28# & UP	87-88
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	87
FROZEN TURKEYS Y TOMS 14-24#	87
FROZEN TURKEYS Y TOMS 24-28#	87-88

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUG 27, 2007**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	89-93	-	-	-
CENTRAL REGION 4/	88-91	-	-	-
WESTERN REGION 5/	89-91	-	-	-
16-24 LB TOMS	89-91	-	-	-
CENTRAL REGION	88-91	-	-	-
WESTERN REGION	89-91	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 AUGUST 2007.

The market tone on fresh white meat was steady to fully steady, frozen scapula barely steady to weak, balance of frozen white meat mostly steady. Demand slow to instances moderate. Offerings of fresh white meat short to adequate, frozen scapula adequate to ample, balance of frozen white meat light to adequate. Trading slow. Retail features centered on increased activity in the West on rotisserie breasts and while ground turkey ads remained active, they were not as active as last week. Increased feature activity was also noted on marinated tenderloins.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	128.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	131.00	11
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	59.05	42
DRUMSTICKS, TOM--FRESH	60.00		60.00	40
DRUMSTICKS, HEN		F	58.00	2
WINGS, FULL-CUT, TOM		F	49.00	2
WINGS, FULL-CUT, HEN		R	47.00	13
WINGS, V-TYPE, TOM		F	60.00	42
WINGS, V-TYPE, HEN		F	76.00	4
NECKS, TOM		R	58.00	2
NECKS, HEN		R	55.00	13
BREASTS, B/S, TOM 3/		F	252.00	40
BREASTS, B/S, TOM--FRESH 3/		F	288.48	460
THIGH MEAT		F	90.00	15
THIGH MEAT--FRESH		F	95.50	120
BREAST TRIM MEAT		F	132.00	12
SCAPULA MEAT				
WING MEAT WITH SKIN		W	89.00	40
TENDERLOINS				
DESTRAPPED TENDERS		R	230.00	40
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/		W	18.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	19.71	140
EXPORT TRADING				
DRUMSTICKS, TOMS		F	60.33	312
WINGS FULL-CUT - TOMS		F	49.00	84
WINGS, V-TYPE, TOM				
TAILS		F	25.00	52
MECHANICALLY SEPARATED 4/		T	18.00	104
THIGH MEAT - FROZEN	88.00		88.00	52

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.